



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
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DIVISION OF ENFORCEMENT

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March 9, 2020

*Via ECF*

Hon. Kiyo A. Matsumoto  
United States District Judge  
Eastern District of New York  
225 Cadman Plaza East, Room S905  
Brooklyn, NY 11201

Re: *SEC v. Shkreli*, 15-cv-7175 (KAM) (E.D.N.Y.)

Dear Judge Matsumoto:

Plaintiff Securities and Exchange Commission (“Commission”) and defendants Martin Shkreli, Evan Greebel, MSMB Capital Management LLC (“MSMB Adviser”), and MSMB Healthcare Management LLC (“MSMB Healthcare Adviser”) respectfully submit this status report pursuant to the Court’s February 10, 2020 Scheduling Order.

*Status as to Shkreli, MSMB Adviser, and MSMB Healthcare Adviser*

The Commission has continued to engage in good faith discussions with counsel for Shkreli, MSMB Adviser, and MSMB Healthcare Adviser concerning a potential consensual resolution of all of the claims in this action, without the need for litigation, in light of the resolution of the criminal charges in *United States v. Shkreli*, 15-cr-637 (KAM) (E.D.N.Y.). These defendants and the Commission continue in good faith to discuss certain terms of a potential settlement. The Commission and counsel for these defendants propose a further status report in 30 days as to the updated status of those discussions, or sooner if the parties reach agreement in principal on terms that the Commission staff is willing to recommend to the Commission for authorization.

*Status as to Greebel*

The Commission has similarly continued to engage in good faith discussions with counsel for Greebel concerning the potential consensual resolution of the claims in this action. Greebel and the Commission continue to discuss certain terms for a potential settlement. The Commission and Greebel therefore also propose a further status report in 30 days as to the updated status of those discussions, or sooner if the parties reach agreement in principal on terms that the Commission staff is willing to recommend to the Commission for authorization.

Respectfully submitted,

*Paul G. GIZZI*

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Hon. Kyo A. Matsumoto

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Page | 2

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